



Sample Language for Estate Planning Documents

Specific Bequest

I give \$_____ to Temple Micah, presently located at 2829 Wisconsin Avenue, NW, Washington, DC 20007; (202) 342-9175 which has a tax identification number of 52-0845118, or its successors for its general purposes.

I give \$_____ to Temple Micah, presently located at 2829 Wisconsin Avenue, NW, Washington, DC 20007; (202) 342-9175 which has a tax identification number of 52-0845118, to be added to the [Endowment/Legacy/Innovation Fund].

Percentage of Estate Gift

I give ____ % of my residuary estate to Temple Micah, presently located at 2829 Wisconsin Avenue, NW, Washington, DC 20007; (202) 342-9175 which has a tax identification number of 52-0845118, or its successors for its general purposes.

I give ____ % of my residuary estate to Temple Micah, presently located at 2829 Wisconsin Avenue, NW, Washington, DC 20007; (202) 342-9175 which has a tax identification number of 52-0845118, or its successors to be added to the [Endowment/Legacy/Innovation Fund].

Questions? Please contact plannedgiving@templemicah.org or call Rachel Gross at (202) 342-9175.

TEMPLE MICAH
PLANNED GIVING
STATEMENT OF INTENT



1. This statement of intent expresses a plan for financial support for Temple Micah.

- I/We have already included Temple Micah as a beneficiary in my/our estate plan.
- I/We intend to include Temple Micah as a beneficiary in my/our estate plan.
- I/We would like to talk with someone about this opportunity.

2. I/We have designated or intend to designate Temple Micah as a beneficiary of my/our:

- Will or Trust
- Life Insurance Policy
- IRA/Retirement Plan Assets
- Donor Advised Fund
- Other _____
- Have not decided or would rather not reveal

3. Approximate value of gift (if known): _____

4. This gift is for:

- Endowment Fund
- Legacy Fund
- Innovation Fund
- General Purposes

It is understood that this document constitutes a declaration of intention only and in no way legally binds me/us or my/our estate.

Donor Signature Printed Name Date

Donor Signature Printed Name Date

Address City/State/Zip

Phone Email

Please return this form to:
Temple Micah Planned Giving
2829 Wisconsin Ave., NW | Washington, DC 20007
202-342-9175 | plannedgiving@templemicah.org
FEIN: 52-0845118